



Confidential Membership Form

Thank you for including St. George's School in your estate plans. Please complete this membership form and return it to Director of Leadership Giving Ryan Kirk. The information you share is kept in the strictest confidence and is subject to the authorizations you provide, below.

Name(s): _____

Address: _____

City: _____ State: _____ Zip Code: _____

Email: _____ Phone: _____

- I have made a gift to St. George's in my will or trust
- I have made a gift to St. George's through a beneficiary designation in my: individual retirement account (IRA); life insurance policy; or other (please select one and share relevant information below)

I estimate the current value of my gift to be \$ _____

--or-- _____ % of my/our residual estate

St. George's shall allocate my gift to:

- The general endowment (held permanently)
- A particular purpose within the endowment (held permanently): _____
- The area of greatest need or general use

All undesignated gifts will be allocated as outlined in the gift acceptance policy of St. George's School.

Other Gift Information (*IRA manager, life insurance company name, or other relevant information*):

Recognition:

My/our name(s) may be listed in The Ogden Nash Society as: _____

- I/We prefer to remain anonymous.

Note: By signing this membership form, I am not obligating myself to fulfill the gift as described above, and I reserve the right to change the documents which created this gift at any time.

Signature _____ Date of Birth _____ Date _____

Signature _____ Date of Birth _____ Date _____



The Ogden Nash Society is named in recognition of Ogden Nash, a graduate of St. George's form of 1920. A clever wordsmith and renowned poet, Nash infused our lives with laughter and insight, and left an indelible legacy in his stead.

The Ogden Nash Society recognizes and honors those alumni, parents and friends who have made special provisions to support the school in their estate plans. Members of the Society receive certain benefits, which currently include: recognition in school publications; invitation to the annual Ogden Nash Society Breakfast held during Alumni Weekend in May; and access to professional, personalized gift planning services.

Thank you for being a member of The Ogden Nash Society!

Have questions:

Ryan W. Kirk
Director of Leadership Giving
401-842-6729
ryan_kirk@stgeorges.edu

Please return this form to:

St. George's School
Office of Planned Giving
372 Purgatory Road
Middletown, RI 02842



ST. GEORGE'S SCHOOL